



RELEVATE

LIFT | RAISE | LIGHTEN

10 Signs That You Need a CRM

If you have 7 or more of these then you really need to think about implementing a CRM...Like, yesterday!

1. You are in spreadsheet hell

You are not sure if you are on the right version or if that formula is calculating correctly

2. You spend forever explaining internally

Each customer handover takes a whole meeting to give the backstory and description of what you sold.

3. You just aren't growing fast enough

You are making all the moves and having a ton of meetings but seem to be treading water

4. You are missing out on the following up

The fortune is in the follow up but you can't keep track of where you are up to with each client.

5. You can't remember the conversation

You are meeting hundreds of people every month and are struggling to keep up with it all

6. You can't delegate

You feel like everything is on you and you are not able to take a step back or have a break

7. You run a complex business

You have lots of moving parts and need a way to keep track of it all.

8. You don't have the bandwidth to communicate

You are writing every message bespoke and are not using templates to the max

9. You can't see the big picture

You are so focussed on the problem in front of you that you don't have time to look at trends and analyse your impact

10. You can't sell your business

Your business runs on you and there is no way to hand that over to a potential buyer



Scale your business to new heights

Get the systems that support your growth.

Choose the platform that is right for you.

Don't get lulled by software vendor marketing spend. Software needs to fit your business and making the right decision can save you thousands and set you up for rapid growth. The wrong choice can see you redo it a few months down the track.


We can help you choose the right platform, learn how to drive it and provide you with the team to implement and run it.

Join a community of Entrepreneurs

Grow your business together with a community of entrepreneurs that is there to support you in your growth path.

Scan the QR code below and accelerate your business journey today.

Let's Make Your Work Life Easier

 Book a quick call, we'll show you how it works.



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